Eagle Talk Tuesdays Verification

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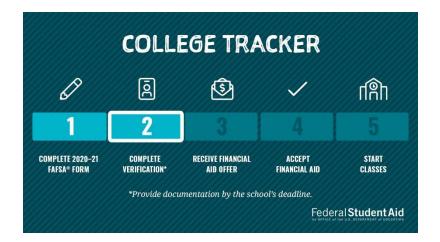
What is Verification?

Verification is the process your school uses to confirm that the data reported on your FAFSA form is accurate.

Each school listed on the student's FAFSA will request verification documents.

A student selected for verification will be asked to show that he or she reported certain FAFSA information correctly.

Different students are asked to verify different items.





Why KHEAA?

Spalding has partnered with KHEAA to complete Verification for our students and their families. KHEAA has a secure website for students/families to complete the required process and safely upload all required documents. KHEAA has a dedicated team working only on verification.

As soon as you are admitted to Spalding, KHEAA will start emailing and texting you about KHEAA Verify.

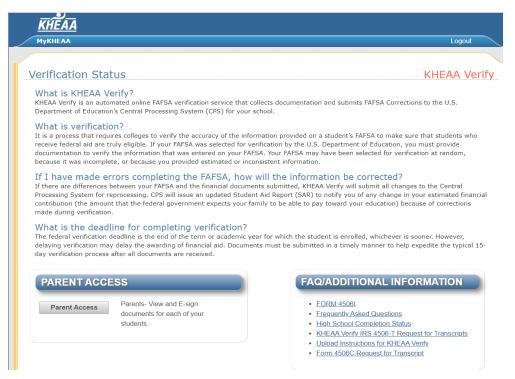
https://www.kheaaverify.com/website/kheaaVerify/getstarted.htm





Getting Started

- Register an account with KHEAA
- If dependent (entered parent information on FAFSA), parent will register with KHEAA as well.



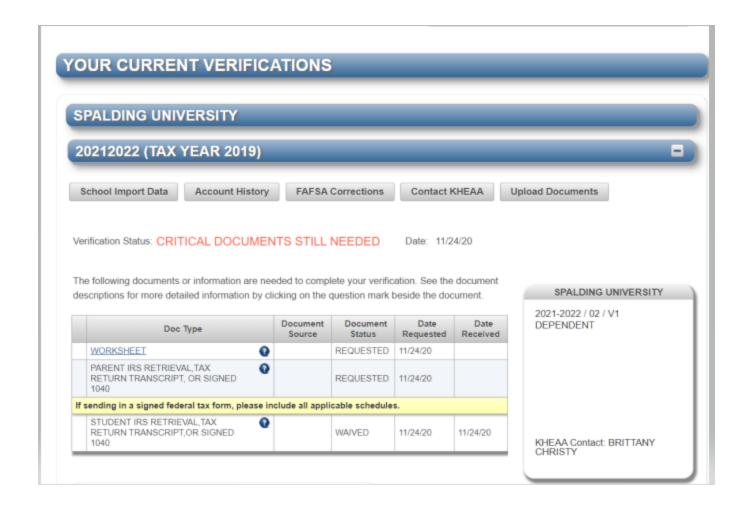


What will I need?

YOUR CURRENT VERIFICATIONS SPALDING UNIVERSITY 20212022 (TAX YEAR 2019) 20202021 (TAX YEAR 2018) 20192020 (TAX YEAR 2017) ■



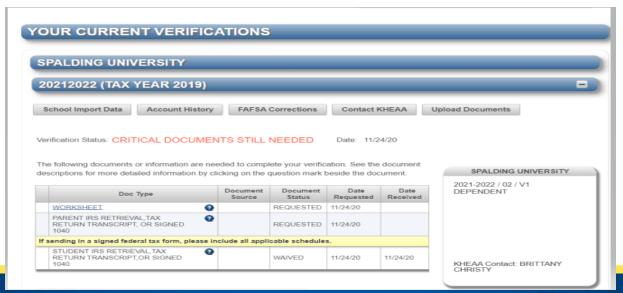
What will I need?





Online Worksheet

- This confirms student demographic and household information.
- Enter name, age and relationship of all individuals in household.
- If information on the FAFSA was incorrect, this is where you can correct it.
- Once student has completed, if they are dependent the parent will log in and scroll through what student completed and esign the worksheet.





Tax information options

- Sign back on to FAFSA and use the DRT option and resubmit
- Request a Tax Return Transcript from the IRS.
 - www.irs.gov/individuals/get-transcript or call -855-272-8771
- Upload a copy of your signed Tax Return, with all schedules as it was submitted.
- Make and appointment to bring a copy of your signed Tax Return, with all schedules to the Spalding Financial Aid office and we can upload for you.
- KHEAA may also request a copy of student and/or parent W-2's.
- If a non-filer as defined by IRS, KHEAA may request a written statement of non filing.



Tax information options – DRT tips

• If you have tried to link to the IRS in the FAFSA but are having difficulties, look at the following:

The address has to be exactly as on the taxes.

- Try typing in all caps
- Try typing out Road, Street, etc. rather than Rd, St, Ave
- If an apt number is part of the address try using their line for apt #
- If an apt number is part of the address try using apt. and the number or just the number

**don't stress if it doesn't work, sometimes it just won't link.
Right now you do have the option to submit a signed copy of the return as submitted.



Other Documents KHEAA might request

- Worksheet for low or no income.
- Proof of Citizenship.
- Proof of registration with Selective Service (for male students).
- Proof of High School Completion.
- Proof if Identity and Statement of Educational Purpose.









I've submitted everything to KHEAA, now what?

- Once you have submitted and signed everything, check KHEAA verify one more time. KHEAA may need to request additional documents. The system will tell you if everything is submitted and sent to an initial evaluator. Once with an evaluator, the verification process should take about 3-5 days. KHEAA will notify Spalding once they have completed it and Spalding should have record in our system in an additional 2-3 days.
- Questions during the process
 - Use the Contact KHEAA option in the KHEAA system to send an email message
 - Call KHEAA 1-855-272-8771 (Monday Friday ET 8-5:30)
 - Call Spalding Financial Aid office 1-502-873-4330
 - Email financialaid@spalding.edu



The information on the FAFSA has changed since it was originally submitted

- Has there been a death, divorce, or change in household makeup since you filed?
- The house hold has unusual expenses such as medical or private school for student's siblings
- Has there been a change in household income
 - Job loss or job change
 - FAFSA had one time income such as 401K withdraw
 - CONTACT <u>financialaid@spalding.edu</u> and we can talk through your specific circumstances.



Questions?



